#### SAULT COLLEGE OF APPUED ARTS & TECHNOLOGY

SAULT STE. MARIE, ONTARIO

SEP 2 8 1992

COURSE OUTLINE

SAULT STE. MARIE

Course Title: OFFICE PROCEDURES

Code No.: OPE300 & OPE400

Program: OFFICE AiayilNISTRATION - EXECUTIVE

Series ter: III & IV

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Author: Elsie Lalonde

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APPROVED:

# EXECU'nVE OFFICE PROCEDURES - OPE300-400

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# EXECUTIVE OFFICE PROCEDURES

Course Number

OPE3Q0-400 Course Number

# COURSE PREREQUISITES:

Prerequisite for OPE300 - OPE200 PrarequisLts for OPE400 - OPE300

## GENERAL OBJECTIVES

To prepare the student whose career plans indude eventually working as a top-notch executive secretary through the introduction of the primary duties of professional secretaries, incGooding emphasis on the essential non-technical skills such as decision-making, the exercise of initiative, foJlow-through, working with people and effective management of time and materials.

To prepare the student to perform as a management assistant who understands business operations and techniques of management\*

SPECIFIC OBJECTIVES - SEE "UtOTS"

The following grading procedure will be followed for OPE300 and OPE400

OPE300		OPE400	
TESTS ivfeeting - Hemi Meeting - Text (3x5%) Filing (av. tests) Direct iMail Travel Taxation Ansley Simulation (1)	5% 15% 10% 5% 10% 10%	In-Basket 5 In-Baskat 6 In-Basket 7	10% 10% 10% 10% 10% 5%
Sub-total	65%	Sub-total	60%
ROUGH DRAFT	10%	ROUGH DRAFT	10%
CLASS PARTICIPATION AND ASSIGNMENTS GENERAL ANSLEY IN-CLASS	10% 10%	CLASS PARTICIPATION AND ASSIGNMENTS GENERAL IN-BASKET	10% 10%
DIARY - to be maintained b	ut mark	recorded in Semester IV	5%
TIMED WRITINGS	5%	TIMED WRITINGS	5%

TOTAL MARK - 100%

# GUIDELINES RE GRADING

- 1. If a student is not able to write a test because of illness, or a legitiimte emergency, that student <u>must</u> contact the instructor <u>prior</u> to the test and provide an explanation which is acceptable to the instructor (medical certificates or other appropriate proof may be required), In cases where the student has contacted the instructor, and where the reason is not classified as an errergency, i.e. slept in, forgot, etc., the highest achievable grade ia a "C". In cases where the student has not contacted the instructor, the student will receive a mark of "O" on that test. THERE WILL BE NO RE-WRITES OF TESTS OR QUIZZES.
- 2. Individual segments of the Class Participation and Assignment final grade are calculated according to the evaluation procedures listed in the individual objectives for OPE300 and OPE400.
- 3. Marking Deductions:
  - -5 points for each proofreading or spelling error
  - -2 points each for all other types of errors (poor corrections, alignment problems)
  - -1/2 to 5 points for each punctuation error

- 4. Due Dates 100% completion of all assignments is e3^)ected. Any class assignment submitted 1-7 days after due date\* will be subject to a loss of 10% of the mark given the assignment. No mark will be assigned after the 7th consecutive day the assignment is late.
  - \*unless a valid reason is provided in advance to instructor and instructor approval is received or the instructor deems the reason given after the due date to be a legitimate basis for postponement.
- 5. Field trips and guest speakers are arranged to supplement classroom activities. Attendance is mandatory. If a student is not in attendance, then the student will have a choice of either (a) a loss of 10% of the accumulative semester mark (daily work), or (b) preparing a paper relating to the field trip or topic under discussion - particulars to be approved by instructor.

#### GRADE/1?3UMERICAL EQUIVALENCIES:

- A+ 95% 100% CONSISTENTLY OUTSTANDING
- 85% 94% OUTSTANDING ACHIEVEMENT
- 70% 84% CONSISTENTLY ABOVE AVERAGE ACHIEVEIVIENT
- 60% 69% SATISFACTORY OR ACCEPTABLE ACHIEVEMENT
- R BELCW 60%- REPEAT OBJECTIVES OF THE COURSE HAVE NOT BEEN ACHIEVED AND THE COURSE MUST BE REPEATED

#### MID-TEE^ REPORTING

- S Satisfactory Progress
- U Unsatisfactory Progress
- R Repeat (objectives have not been met)
- NR Grade not reported to Registrar's Office. This grade issued to faciliate transcript production when faculty, because of extenuating circumstances, find it ictpossible to report grades by due dates.

COURSE OUTLINE SUBJECT TO CHANGE DEPENDING ON UNFORESEEN CIRCUMSTANCES.

## TEXTBOOK(S):

#### Semester HI

<u>Progressive Filing Practice Set</u> (ninth edition) Ricks-Gow, 1984 - South Western

NOTE - Student will pay the required cost of this item to the Campus Book Shop for which they will receive a receipt with THEIR OWN NAME recorded on it. The student will then present this to the instructor at the first class of the semester and will be given the kit. The first test on this material will be Sept. 9 after (6) jobs have been completed and checked, therefore, it is mandatory that the kit be purchased prior to that date or the student will not be allowed to take Test #1. (There are no delayed tests allowed in this segment of the course.)

The textbook which accompanies this series is not required, however, a copy will be on reserve in the college library at the Circulation Desk under the name of Elsie Lalonde for reference purposes.

# The Meeting Will Come to Order

Central Michigan Universi^

# The Succfyg^ul Meeting Master Guide

Palmer & Palmer, 1983, Prentice Hall

## Pine Tree Resorts

Kowalchuk & Lyons, 1986, Copp Clark Pitman Ltd.

Any House Associates - The Executive Secretary (An office simulation)

Mclhtosh, Welter, 1986, South-western (distributed through Gage)

## <u>REFERENCE TEXTS ONLY</u> (NOT REQUIRED TO PURCHASE)

## Contemporary Office Procedures

Attridge & Cunnington, 1983, McGraw-Hill (1986-7 OPClOO-200 text)

## Executive Secretarial Procedures

2nd Canadian Edition by Place, Byers, et al, 1981, McGraw-Hill

(1985-86 student or perhaps copy in college library or Secretarial Centre library)

# Business Communications, A Problem Solving Approach

2nd edition by Poe & Fruehling, 1978, McGraw-Hill

(Sault College Library CircnlaHon Desk under name Elsie Lalonde - one-day loan basis in-library use only)

## SEMESTER IV

Accompanying materials CIn-Basket and Stationery Packets) - <u>Executive Secretarial</u> Office Procedures

Note - extra stationary can be purchased from the Campus Books Store; and additional forms, etc., can be obtained from instructor.

# MATERIALS (COMMON TO SEMESTERS IC & IV):

- -carbon paper
- -typing paper (not corrasable bond)
- -newsprint (for fUe copies)
- -onionskin (for distribution copies)
- -erasing material (duplex eraser, liquid paper, etc.) and non adhesive "Lift Off" tape for t^pewriter
- -mamUa file folders (8-1/2" x 11" letterhead siae only) 12 (no assignments will be accepted with a file folder properly labelled)
- -file labels
- •^)erpetual diary
- -Webster's New Wodd Dictionary, 2nd College Ed. or equivalent
- -(3) 3-ring binder (2" ring DusinessQike and professional in appearance)

# **TIMETABLE**

CHAPTER/ASSIGNMENT,ETC.

WK, DATES

OBJECTIVE 1; PG. 5 EOP-300-400

## Attendance

The student wiU demonstrate the ability to attend functions during Semester HI and IV (examples lixt=y3 below) and/or provide prior notice with just cause or just cause without prior notice.

NOTICE (prior or post) - shall be given to the instructor in MEMO form in duplicate, signed by the student. If pre-notice, instructor will indicate acceptance or non-acceptance of cause for absenteeism on one copy and return it to the student. Also, valid post-notice should be supported by a record of the student's attempt to contact instructor by one of the following methods: in person, by telephone (school - 949-2050, Ext. ; residence 779-2925), message left with Secretarial Centre, main switchboard operator, or switchboard message recording device (1-min. message may be left between 4:45 p.m. and 8 a.m.). This will ensure that student can establish contact 24-Hiours a day regardless of whether student is in or out of the city.

#### **APPIXECATIONS**

Group I:

-tours/field tripe/seminars as arranged by instructor

-guest speakers, presentations, etc-

-films, video, slide presentations (in or out of class time)

Group H:

-tests

#### **EVALUATION**;

Attendance wiH be monitored through the use of absenteeism reports in dass personnel file or instructor record book.

- Group I any absence w/o authorization or just cause will result in the loss of 10 % of the <u>total</u> semester cumulative mark for cQass participation and assignments and rough draft work.
- Group H the highest mark assigned to a delayed test will be a minimum "C" to offset the increased preparation time factor.

there will be no opportunity to write tests in advance of the test day. A student who wishes to write in advance will automatically fall into the delayed test category.

ESTIMATED TIME TO ACHIEVE:

SEMESTERS IK-IV OPE CLASSES OBJECTIVE 2; PG. 6 EOP-300-400

## Rough Drafts to Mailable Copy (Speed Building)

Semester *UL* - Given in-dass tasting on unfamiliar material of a MEDIUM degree of difficulty selected by instructor from <u>PINE TREE RESORTS</u>, the student will demonstrate the ability to:

- -Ixx:ate and handle written and implied details
- -locate and correct spelling ecrpis (dictionaries may be used)
- -properly hyphenate (body and line-ending decisions)
- -organize rough draft copy without supervision
- -prepare and correct final copy of a full range of correspondence and documents
- -wcrk with proofreading symbols
- -produce copy of neat appearance (no obvious erasures, smudges, etc.)
- -complete a ^>edfLed quantity of work in a specified tijne
- -use thinking skills to produce acceptable office-standard material

Semester IV - as above but the unfamiliar matadal will be of an ADVANCED degree of difficulty-

# LEARNING ACTIVTriES

READING ASSIGNMENT - it is suggested the student review the types of material found in the text and check out any problems with current typing or ofPice procedures texts.

#### **EVALUATION:**

Items aligned will be designated a figure grade (e.g. 20 points). The final grade will be the AVERAGE of 90% of the student's marks attained during the semester - the lowest 10% will be dropped (this provides a balance for illness, etc. - however, no additional allowance for absenteeism will be made). The final grade obtained will be used to reflect 10% of the grade for the EOP Course in both semesters.

## **DEDUCTION SYSTEM**

0 - if proofreading error found in copy\* (includes spelling errors) lisss 2 points - format error, unacceptable erasure or smudge Less 1/2 - 5 for punctuation error or proofreading instruction error Less appropriate deduction for incomplete copy

ESTIMATED TIME TO ACHIEVE;

Approximately (1) 50-min period per week (Semesters H-IV) - 13-15 hrs. total

<sup>\*</sup>copy shall be deemed to be the approximate number of lines equal to the shortest item assigned

OBJECTIVE 3; PG, 7 EOP-300-400

# Typing Speed

The student wiH demonstrate the ability to 1^^ at 50 gross words per ininute by the end of Semester HI and 60 gross words per minute by the end of Semester IV on three 5-minute straight copy timings with 98 % accuracy or better. Official testing must be supervised by instructor or instructor authorized individuaL

## Goals by timeframe:

Semester HI (mid-term) - 47 gwpm w/98% accuracy on three attempts Semester Id (end) - 50 gwpm w/98% accuracy on three attempts Semester IV (mid-term) - 55 gwpm w/98% accuracy on three attempts Semester IV (end) - 60 gwpm w/98% accuracy on three attempts

#### Note:

- 1. TIMINGS ACHIEVED IN SEMESTER HC ARE NOT TRANSFERRABLE TO SEMESTER IV.
- 2. THOSE STUDENTS REQUIRING REMEDIAL TRAINING win be <u>assigned</u> speed and accuracy ririHg/ririn tape programs by instructor to assist in attaining the goal. Completion of these assigned drills is mandatory. No further speeds win be recorded if assigned work is not completed.
- 3. No in-class practise time is available instructor win try and find a room and time for out-of-class group practice. Individual practice see Secretarial Centre technican along with instructor recommendation.

### SVALUATEON;

<u>Speed</u> - the total number of words or strokes converted to words will be divided by 5 to obtain the gross words per minute.

Accuracy - the total number of accurate words t^ped (total - not per minute rate) win be divided by the number of words typed.

Example re accuracy: 300 words t^ped with 5 errors

Accuracy % = 295 divided by 300 - 98.3%. Note: 97.5% or higher does not rdL to 98%.

# ESTIMATED TIME

TO ACHIEVE:

7 periods of 50 minutes each\*

Note - these timings are given in 30-min. sessions.

The world's FASTEST TYPIST (1984) - according to PS for Professional Secretaries, Vol. 27, No. 21, Nov. 15, 1984 typed at the rate of 124.8 nwpm.

OBJECTIVE 4; PG. 8 EOP-300-400

# Perpetual Diary

The student wHl demonstrate the ability to record in a out-of-Glass situation during the 1986-87 school year the minimum shown below:

- 1. Dates -aEpointments (dentist, doctor, counselling, placement, instructor, out-of-schodL week commitments
  - -tests, assignments, tours, 'jeakecs (minumum of OPE300-400)
  - -holidays and illness as they affect the schod year.
  - -occasions school starting dates, last day of classes, convocation, etc.
- 2\* Record related materials required for any cf the above
- 3. Cancellations of any of the Items 1-2

in a Perpetual Diary of the variety carried by the Campus Shop for this purpose in a businesslike\* manner.

- \* -legihlp (to a third party)
  - -in gcoger time slot
  - ^adequate data eg. name of person and/or organization, telephone if applicable, nature of appointment, materials required
  - -properly dated each day (not by week)
  - -no "trivial" personal listings

arai to make use of aids such as calendar references, ready-location comer "dip-offs", and telephone listing (to include coUege instructors, placement contacts - school and office).

## LEARNING ACTIVITIES & APPLICATION

- 1. Instructor review of method of use.
- 2. Instructor feedback on OPE300.
- 3. Daily use by student.

## EVALUA'CTON;

The diary will be compared against an instructor checklist with:

- -(10) points for general use and organization
- -25-paint ciieck (each check will have varying points allotted to reflect content level of recorded item)

Deductions (over and above point system):

- 5 points for each telephone number car ^x=\*lling error in name or address error

TOTAL - will be converted to a % of 100% - 5% of this converted % will be applied to the final grade for OPE400

## ESTIMATED TIME

<u>TO ACHIEVE:</u> N.A. -IN AND OOT-OF-CLASS TIME CONTRIBUTION DURING SEMESTER IE AND IV.

OBJECTIVE 5 PG, 9 OPE300

# Unit "^ \* Travel Arrangements

- Given an in-class test containing questLons and exampiLes (student will be informed of t^pe of testing format prior to testing) the student will be able to interpret and demonstrate the ability to contribute to the planning that precedes the executive's business trips and the foUow-p activities required on their compaction. As well, the student will demonstrate the ability to research information abait domestic and international flightSr train, bus, and car rental services so that appropriate choices can be made.
- Given an in/out-of-class assignment the student as a participant in a group will demonstrate the ability to complete aH the pre, interm and post paperwork (including calculations) required for an executive-level trip, -
- Given an ixybut-of-class assignment the student will demonstrate the ability to prepare a TRAVEL REFERENCE MANUAL for domestic.
- Given an in/out-of-class assignment as part of a group, the student will prepare a comparison chart with supporting information demonstrating the cost of traveUer's cheques based on various types of bank accounts at different financial, institutions.

RNING ACTIVITES AND APPLICATION

**MA**D:

Pgs. 255-277

Contemporary Office Procedures

LECTURES, DEMOS AND HANDOUTS CLASS DISCUSSIONS GUEST SPEAKER dF AVAILABLE) - LOG REQUIRED

## **EVALUATION**;

- 1. Test
- 2. Log Guest Speaker
- 3. Assignment pre, interim and post travel paperwork
- 4. Assignment- TRAVEL REFERENCE MANUAL
- 5. Assignment Traveller's Cheques

## ESTIMATED TIME

TO ACHIEVE;

4 periods of 50-minutes each\*

1 50-minute test period

<sup>\*</sup>does not included student reading and assignment time

OBJECTIVE 6 PG. 10 OPE300

## UNIT - Direct Mail

- Given an in-class test containing essay questions and applications the student will be able to respond accordingly to denonstrate a familiarity with the benefits, procedures, etc., of Direct IVIail (Canada Post) and advertising agencies,

## LEARNING ACTIVITIES AND APPLICATION

LECTORE

HANDOUTS - D.M. Contacts

GUEST SPEAKER - Canada Post Northern Region Rep
Quiz on speaker's input

**EVALUATION** 

Test

ESTIMATED TIME TO ACHIEVE:

1 periods of 50-ininutes each
1 50^ninutes test period

OBJECTIVE 7; PG. 11 OPE300

## Unit 3 - Office Finance

- Given an in-clasR test containing questions and examples (student will be informed of type testing format prior to testiiig), the student will be able to:

•interpret federal income tax, pension, and U J.C. tables and compute appropriate deductions •prepare and/or file all paperwork fc^ submission of tax, pension and UJ.C.

## LEARNING ACTIVITIES AND APPLICATION

READ: Pgs, 429-452, CH. 23

Executive Secretarial Procediares, 2nd Canadian Edition

or Pgs. 542-551

Contemporary Office Procedures

LECTURE, DEMOS AND HANDOUTS

PRACTICE ASSIGNMENT - as given out by instructor

GUEST SPEAKER Of available) - REVENUE CANADA, TAXATION CENTRE, SUDBURY OFFICE

## **EVALUATION:**

1. Test

2. Alignment on PayrcQl Deductions (Optional)

#### ESTIMATED TIME

TO ACHIEVE:

3 periods of 50-minutes each\* 1 50-min. test period

•does not included student reading and assignment time

OBJECTIVE 8; PG.12 OPE300

Unit - In-Baskets (medium difficulty)

-Given in/out-of-class In-Basket work the student will denonstrate the ability to employ medium levels of cognitive abilities through the completion of accurate finished work.

Cognitive abilities include:

- \* an understanding of assigned task
- \* using previously learned competencies in new situations
- \* gathering facts from various sources and determining course of action
- \* judging which data or action is appropriate for a given situation

## LEARNIISG ACTIVITIES AND APPLICATIONS

Instructor review and ongoing assistance as In-Baskets are completed. Then, feedback after In-Baskets has been turned in.

Completion of In-Baskets - Ansley House Associates

Students are recommended to complete the major portion of In-Basket work in class so instructor can observe work and make last-minute changes (as is normal in the work environment - onus is on student to be aware of any changes). Also, reanember that quality of finished product will be judged. If material is completed on poor equipment, it will be judged that the student assumes this to be business quality and marks will be deducted accordingly.

#### EVALUATION;

In-Basket work will be evaluated per Work Evaluation Check Sheet(s) in work package and the average of the (5) packets will count 10% towards final mark.

ESTIMATED TIME TO ACHIEVE: 15 in-class periods plus 15 out-of-class periods max. & 1 50-min. test period

PG. 13 **OPE300** 

## Unit - Meeting and Conferences

- Given an ir «Qass test containing questions and examples (student will be informed of type testing format prior to testing), the student will be able to:
  - \*de£ine common meeting terras
  - •describe "aids" in the preparation of agendas, notification of meeting participants, actual recording of minutes, follow-up of meeting
  - •describe considerations in asembling a committee
  - •describe considerations^ as they relate to conference and meeting setups location, cost, environment, physical setup
  - •list measures to control "time" in a meeting
  - •prepare a checklist of most common areas of a meeting for which a secretary may be re^xinsihle

  - •describe the rlifference between a "resolution" and a "petition"
    •describe the difference between an "ad hoc" committee and a "standing" committee"
  - •record a motion
  - •define in layman's terms the basic terms used as a participant in a formal meeting
  - list 4-3 common problems that reduce the productivity of most meetings
  - •suggest the format of minutes of meeting which best serve a ^)ecific need
- Given an in/out-of-class assignment the student will draft either a petition or a resolution
- Given an in/out-of-class assignment the student wiH prepare a motion form, prepare a motion, ensure the form is completely filled out
- Given an out-of-class assignment the student will prepare a conference meeting, etc. immunity reference activity scrapbook
- ven an out-of-class assignment the students will select a corporation (no duplication allowed requesting a copy of the company bylaws, a copy of their last annual report and a copy of the minutes of their annual meeting).

## LEARIMJG ACnvmES AND APPLICATION

**READ:** The Successful Meeting Master Guide

The Meeting WiU Come to Order

VIEW: HEMI- MEETING Video

LECTURE, DEMOS AND HANDOUTS

PRACTICE ASSIGNMENT - as given out by instructor

CLASS DISCUSSION

GUEST SPEAKER (if available) - log required

#### **EVALUATION:**

- 1. Test
- 2- Log Guest Speaker (if applicable)
- 3. Assignment PETITION or RESOLUTION (instructor will provide paper additional copies must be purchased by student from office supply store,
- 4. Letter and re^xDnse re request for bylaws, etc,
- 5. Conference Scrapbook
- 6. Motion Form and Motion
- 7. Record minutes of meeting for outside association (out-of-class and subject to ability of instructor to obtain cpenings for students).

MATED TIME

ACHIEVE;

10 periods of 50-minutes each<sup>^</sup> 3 periods for testing

•does not included student reading and assignment time

OBJECTIVE 10; PG, 14
OPE300

#### UNIT - FILING

-Given finding and theory questions related to the material found in the student practice kit, the student will demonstrate a minimum of 60% cotpetency in the following filing areas:

- alphabetic filing rules
- alphabetic correspondence filing
- subject correspondence filing
- numeric filing systems
- geographic filing systans

## LEARNING ACTIVITIES;

Progressive Filing Practice Set (ninth edition)
Ricks-Gow, 1984 (South-Western)

METHOD OF PRESENTATION

- -brief overview of niles and guidelines
- -provision of additional reference sources
- <u>-in-c1riFis</u> assistancs before and after student has completed assignments in i±e hands-on filing practice set

#### TESTING METHODS

Two types cf test±ig will De used:

- (a) Finding Quizzes- student to locate material from own unchecKed files within a specified time limit.
- (b) Theory application student will be provided with examples of items to be filed and will be required to sort into proper filing order—or, will respond to questions on filing terminology.
- (c) Number of questions and estimated testing time:

TEST	COVERAGE AREA	FINDING	APPLYING	TIME
1	ALPHABETIC INDEXING	15	25	1/2 HR.
2	ALPHABETIC INDSXIbiG	15	25	1/2 HR.
3	ALPHABETIC INDEXING	15	25	1/2 HR.
4	ALPHA CORRESPONDENCE	15	18	1/2 HR,
5	SUBJECT CORRESPONDENCE	10	15	1/2 HR.
6	NUMERIC CARD	50	35	1/2 HR.
7	GEOGRAPHIC	N.A.	15	15 MIN.
8	FINAL		50	35 MIN.

# ESTIMATED TIME

TO ACHIEVE:

OBJECTIVE 11; PG, 15 OPE400

## Unit - Automating the Office

- Given a test at the corpletion of each video presentation, the student will dononstrate the ability to review, record and recall information relative to the various aspects of a modern office - computer, word processing, telecommunications networking, etc, (This objective is airted at providing the student with the opportunity of being exposed to an "information finding" session such as may be required of a secretary should the ertployer not, desire or cannot attend various business presentations.)

## LEARNING ACTIVITIES AND APPLICATIONS:

Video Presentations Class Discussion

#### EVALUATION;

TESTS (Number applicable to number of presentations)

ESTIMATED TIME TO ACHIVE;

(3) in-class periods

OBJECITVE 12;
PG.16
OPE400

## <u>Unit - Researching InfooaatLon</u>

- Given (10) in/out-of-clags alignments the student will demonstrate the ability to use the techniques involved in researching information needed by an employer and present it in usable form through the completion of these assignments which require use of most common business reference aids. As a result the student will develop an awareness of the problems and questions that most often plague an employer as he searches for informatLon.

# LEARNING ACTIVINES AND APPUCAOION

SUPPLEMENTARY READING Pgs. 299-312, CH. 17

Executive Secretarial Procedures, 2nd Canadian Edition

LECTURE, DEMOS AND HANDOUTS

PRACTICE ASSIGNMENT Instructor will Provide

CLASS DISCUSSION: Applying the Reference Section", p. 312-314 Q-1-10 TOUR - Library (emphasis on related area informatLon available both in general library stacks and behind circulation desk).

## **EVALUATION**;

1. Assignment - Library Research.

# ESTIMATED TIME

TO ACHIEVE;

2 periods of 50-minutes each\*

#

<sup>\*</sup>does not included student reading and assignment time

OBJECTIVE 13 PG. 17 OPE400

#### Unit - Editing and Canposing

Given an out-of-class assignment the student will dononstrate ability to prepare model letters for classroom presentation and critic. Through these letters the student will be able to show ability to respond according to specific area exhibiting a knowledge of letter writing skills and cortposition of business and social business letters in such areas as requesting material, acknowledgments, copyright privilege, covering and transmittal letters, letters of referral, follow-up, congratulations on appointments, etc., invitations/acceptance and/or regret, consolation, etc.

#### LEARNI^3G ACTIVITIES AND APPLICATIONS

LECTURE INSTRUCTXDR WILL - present general information required

using as a reference Business Carmunications, A Problem

Solving Approach, 2nd Ed,

HADDOUTS to be provided by instructor PRACTICE ASSIGNMENT to be provided by instructor

## EVAIA3TATION;

1. Assignment - letters for in-class critic

#### ESTIMATED TIME TO ACHIEVE;

(4) periods of 50-minutes each\*

<sup>\*</sup>does not include assignment time

OBJECTIVE 14; PG. 18

#### Unit - Reprographics

Given appropriate in-class assignments the student will demonstrate ability to produce visuals or printed material in the following areas:

- -transparency from typed copy (will include a table)
- -canbination of handwriting, printing and drawing w/transparency pen
- -mount and storage of transparency
- -select and produce paperwork for internal phototypeset (sairple package will be given out by instructor)
- -letter labelling with photocopy machine
- -manufactiired lettering products
- -prepare camera-ready material for a slide
- -prepare canera-ready material for offset negative (to be reproduced by Printing Department do practical assignment e.g. use Social letter Project to make a package which may be distributed for future reference)

Given a tour of the A-V Department of Sault College, the student will produce a log describing the specific and general use equipment, etc., as well as the human services available.

## LEARNING ACTIVITIES AND APPLICATIONS:

LECTURES, DEMOS AND HANDOUTS
PRACTICAL ASSIGNMENTS
SPEAECER (IF AVAILABLE)
TOUR - COLLEGE A-V FACILITIES

- ALL TO BE GIVEN OUT BY INSTRUCTOR

#### **EVALUATION**

- 1. Class Assignments
- 2. Log

## ESTIMATED TIME TO ACHIEVE;

(4) 50-minute periods

#

OBJECTIVE 15: Pg. 19
OPE400

# Unit - S\:^)ervisory Techniques

- Given an in/out-of-cl ass alignment the student wHl demonstrate the ahDity to comp]Bte a personneL office file from appHcation to tercnination.

# LEARNING ACTIVITIES AND APPLICATION

LECTQRE, DEMOS AND HANDOUTS CLASS DISCUSSION GUEST SPEAKER (if available) - personnel manager

## **EVALUATION**;

1. Personal PersonneL File

# ESTIMATED TIME

TO ACHIEVE:

4 periods of 50-rtiinutes each\*

^ H | \*does not included student reading and assignment time

OBJECTIVE 16; PG. 20 OPE400

## Unit - Dictation and Transcription

- Given an out-of-class assignment the student wiU demonstrate the ahilitY to schedule equipment, compose correspondence for dictation using a "planning guide," dictate the assignment using a dictator's checklist, and present it to instructor with alL appropriate materials required for transcription.

- Given an in-class setting, the student wiH demonstrate the abilil to edit, transcribe, and present a peer-originated tape as well as prepare a memo to the author aEfering suggestions on methods to improve future output.

## LEARNING ACTIVITIES AND APPUCATION

LECTURE, DEMOS AND HANDOUTS
PRACTICE ASSIGNMENT - TO BE GIVEN OUT BY INSTRUCTOR
CLASS DISCUSSION

## **EVALUATION**:

1. Assignment - Dictation

2. Assignment - Transcription and Presentation

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ESTIMATED TIME TO ACHIEVE:

Out-of-Class as required
Discussion In-Class 1 50-min, period
Transcription 2 50-min. periods

PG. 21 OBJECTIVE 17 OPE400

Unit - In-Baskets (advanced difficulty including Decision-Making)

-Given an in-class test containing practical work of a similar nature to that found in the in-\(^o\)askets or the decisionr-making sessions, the student will demonstrai:e the ability to employ higher levels of cognitive abilities — the processes of analysis and decision-making - and to complete accurate finished work or provide answers (as applicable). Cognitive abilities include:

- \* an understanding of assigned task
- \* using previously learned competencies in new situations
- \* gathering facts from vadcus sources and determining course of action
- \* judging which data or action is appropriate for a given sLtuation

## LEARNING ACTIVITIES AND APPLICATIONS;

Instructor review and ongoing assistance as in-baskets are completed. Then, feedback after in-baskets have been turned in.

# Completbn of IN-BASKETS 1-7 INCLUSIVE OF EXECUTIVE SECRETARIAL OFFICE PROCEDURES

\*Students are recommended to complete the major portion of in-baskets in class so instructor can observe work and make last-minute changes (as is normal in the work environment - onus is on student to be aware of any changes). Also, remember that quality of finished product will be judged. IE material is completed on poor equipment, it will be judged that the student assumes this to be business quality and marks will be deducted accordingly.

#### **EVALUATION:**

In-Baskets 1-7 assignments will form part of the class particepalnon and assignment mark. Marking will be done on a random selection basis.

Note - no portion cf in-baaket work can be done on a word processor since not all students have access to this equipment and also because of duplication capabilities. If any work is found to be done using this process it will be disqualified. Also, no photocopied work may be included in package unless authorized by instructor.

Tests on In-Ba<sup>^</sup>ets 3-7 (practical work similar to in-<sup>^</sup>Dasket setup) Tests 1-3 - on Decision-Making

15 in-class periods plus whatever ESTIMATED TIME TO ACHIEVE; dh-Baskets)

out-of-cQass time is required

12 test periods

(Dec. Mkg.) 6 in-class periods including (2) for

testing

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